



**South Bank
Academies**
Part of **LSBU | GROUP**

Charging and Remissions Policy

Introduction

South Bank Academies (The Trust) is accountable for the budget and financial operations of both South Bank UTC and South Bank University Academy. The Trust recognises the valuable contribution that the wide range of additional activities, including clubs, trips, residential trips and experiences of other environments, can make towards students' all round educational experience and their personal and social development.

Aim

During the day, all activities that are a necessary part of the curriculum, will be provided free of charge. This includes any materials, equipment and transport where applicable.

Charging

The Trust reserves the right to make a charge in the following circumstances for activities organised by South Bank UTC or South Bank University Academy:

- Trips and residential visits in core curriculum time (Appendix 1): the board and lodging relating to a residential experience and outdoor pursuit courses;
- Activities outside core curriculum hours (Appendix 1): the full cost for each student of journeys, trips and overnight stays in the United Kingdom and abroad which take place at weekends and during holidays, which are deemed to be optional extras;
- Materials and ingredients: the cost of materials or ingredients, if parents / carers have indicated in advance that they wish to own the final product;
- Acts of vandalism and negligence: the Trust reserves the right to recover part, or the whole cost, of damage to buildings or equipment which is the result of vandalism or negligence by a student;
- Optional Extras: charges may be made for costs relating to optional extras as defined in Appendix 2.

Examination fees: charges may be made for examinations in the following circumstances:

- The student has not regularly attended the lessons for a particular examination subject, refundable if the student attends for examination.
- The student fails, without good reason, to complete the requirements of the examination (e.g. coursework).
- The student fails, without good reason, to attend the examination.
- Examination re-sits to improve grades (unless at the recommendation of the senior leadership team at the school).
- Examination entries where there is a request from the parent / carer for additional subject entries to be made which are not supported by the school.

Remissions

Where the parent of a student is in receipt of qualifying state benefits the Trust will fully support the cost of board and lodging for any residential activity that is organised for the student and which takes place within school time as part of their curriculum. This will also be the case where the residential activity forms part of the syllabus for a public examination.

The SBA Board may remit charges in full or in part to other parents after considering other specific hardship cases. The Trust invites parents and carers to apply, in the strictest confidence, for the remission of charges in part or in full. The Principal or Executive Principal will authorise remission in consultation with the Chair of the School Advisory Board as appropriate.

Insurance

Any insurance costs will be included in charges made for trips or activities.

Voluntary contributions

Nothing in this policy statement precludes the Trust from inviting parents / carers to make voluntary contributions. The rate of voluntary contributions requested will not exceed the total costs of the activity.

Operation

All charges for income of any nature must be made through the Trust finance team. All monies received for such charges must be directed to the finance team. Official receipts will be issued for all monies received.

Employees organising a trip, visit, club or activity will notify parents / carers in advance of any likely costs. This will be done in writing, with a reply mechanism for parents / carers to accept the proposed costs. The letter will contain details of remission arrangements as set out in this policy.

The employee organising, in agreement with the senior leadership team, will set out the arrangements for collection of costs from parents / carers and the internal process for the collection and receipt of monies.

Collection of unpaid or late monies will be the responsibility of the nominated person

responsible for collecting monies.

Financial accounts of all trips, visits, clubs or activities will be kept by the trust finance team.

Monitoring and Evaluation

The Trust Board, Executive Principal and Principals along with the Trust Business Manager will monitor the operation and effectiveness of the Charging and Remissions Policy.

Policy approved by: South Bank Academies trust board

Date of last review: July 2021

Date of next review: August 2022

Appendix 1

Non Residential Activities

If 50% or more of the time spent on the activity occurs during school hours, it is deemed to take place during school hours. Time spent on travel counts in this calculation if the travel itself occurs during school hours. School hours do not include breaks during the day.

Where less than 50% of the time spent on an activity falls during school hours, it is deemed to have taken place outside school hours. For example, an excursion might require students to leave the school an hour before the day ends, but the activity does not end until late in the evening.

Residential visits

If the number of school sessions taken up by the trip is equal to or greater than 50% of the number of half days spent on the trip, it is deemed to have taken place during school hours (even if some activities take place late in the evening). Whatever the starting and finishing times of the school day, regulations require that the school day is divided into 2 sessions. A “half day” means any period of 12 hours ending with noon or midnight on any day.

Example 1: Visit during school hours

Students are away from noon on Wednesday to 9pm on Sunday. This counts as 9 half days including 5 school sessions, so the trip is deemed to have taken place during UTC hours.

Example 2: Visit outside school hours

Students are away from school from noon on Thursday until 9pm on Sunday. This counts as 7 half days including 3 school sessions, so the trip is deemed to have taken place outside UTC hours.

Appendix 2

Optional Extras

Charges either in part, or in whole may be made for some activities that are known as “optional extras” and may include:-

- education provided outside of Academy time that is not:
 - part of the National Curriculum;
 - part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school; or
 - part of religious education.
- examination entry fee(s), if the registered student has not been prepared for the examination(s) at the school;
- transport that is not required for the purpose of taking the student to school, or to other premises where the Trust has arranged for the student to be provided with education;
- board and lodging for a student on a residential trip;
- any materials, books, instruments, or equipment provided in connection with the optional extra.
- Provision of non-teaching employees;
- Provision of teaching employees engaged under contracts for services purely to provide an optional extra, this includes supply teachers engaged specifically to provide the optional extra;

Any charge made in respect of individual students may not exceed the actual cost of providing the optional extra activity, divided equally by the number of students participating. It may not therefore include an element of subsidy for any other students wishing to participate in the activity whose parents / carers are unwilling or unable to pay the full charge.

Furthermore, in cases where a small proportion of the activity takes place during school hours the charge cannot include the cost of alternative provision for those students who do not wish to participate. Therefore no charge can be made for supply teachers to cover for those teachers who are absent from school accompanying students on a residential trip.

Participation in any optional extra activity will be on the basis of parental / carer choice and a willingness to meet the charges. Parental / carer agreement is therefore a necessary pre-requisite for the provision of an optional extra where charges will be made.